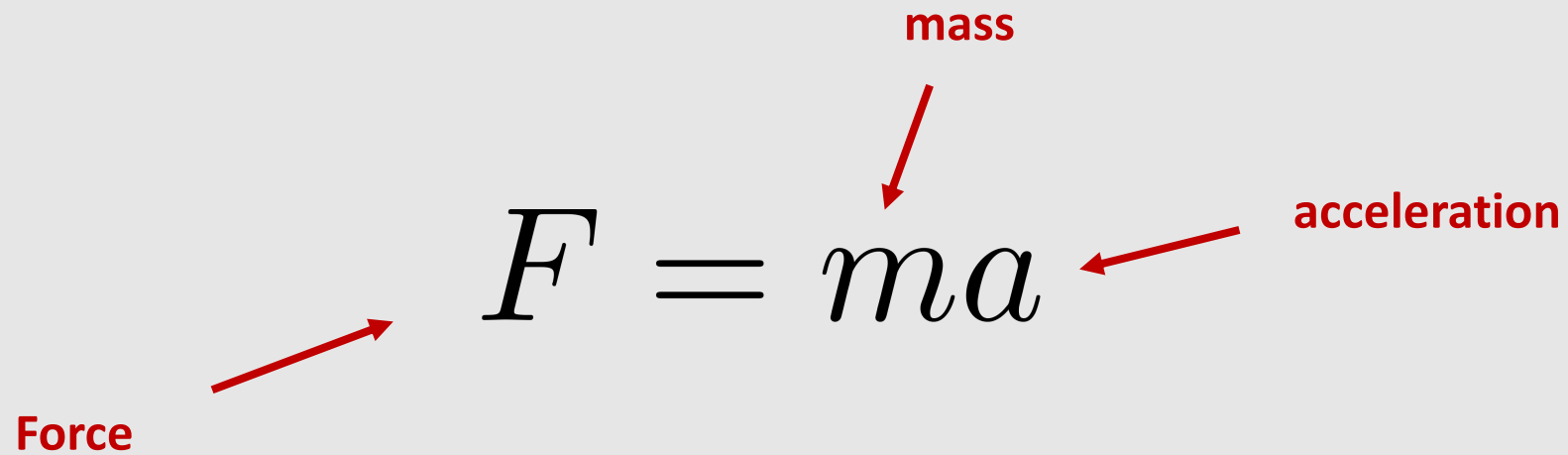


Kinematics

- Forward Kinematics
- Inverse Kinematics

We saw the rendering equation,
But what is the animation equation?

The Animation Equation



The diagram shows the equation $F = ma$ in a serif font. Three red arrows point from text labels to the variables: one from 'Force' to 'F', one from 'mass' to 'm', and one from 'acceleration' to 'a'.

$$F = ma$$

Force

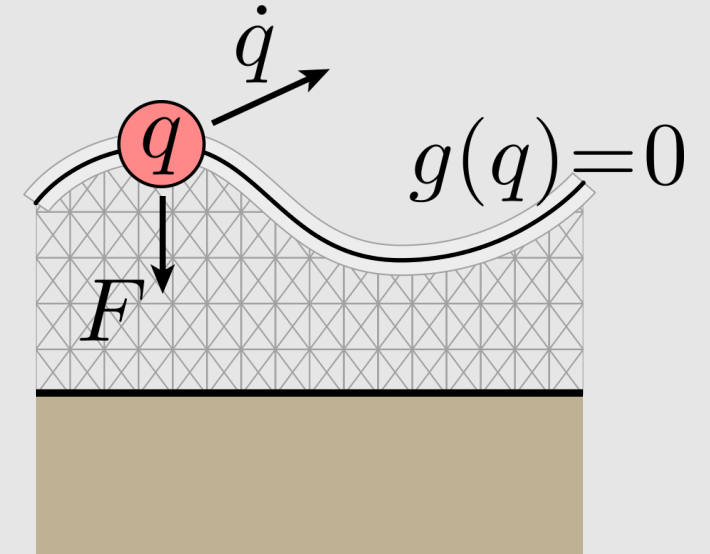
mass

acceleration

It's a little more complicated than just this...

An Animation System

- Component of an animation system:
 - Object's mass
 - Object's configuration
 - Object's velocity
 - Object's acceleration
 - Forces acting on object
 - Set of constraints
- Configuration $q(t)$ is time dependent
 - Can use splines to interpolate control points (keyframes)

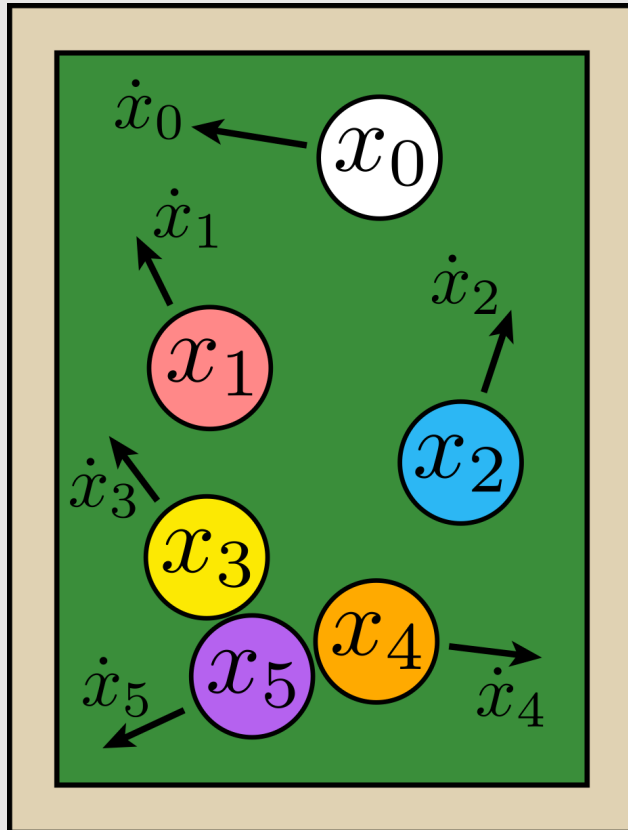


$$\dot{q} := \frac{d}{dt} q$$

$$g(q, \dot{q}, t) = 0$$

$$\ddot{q} = F/m$$

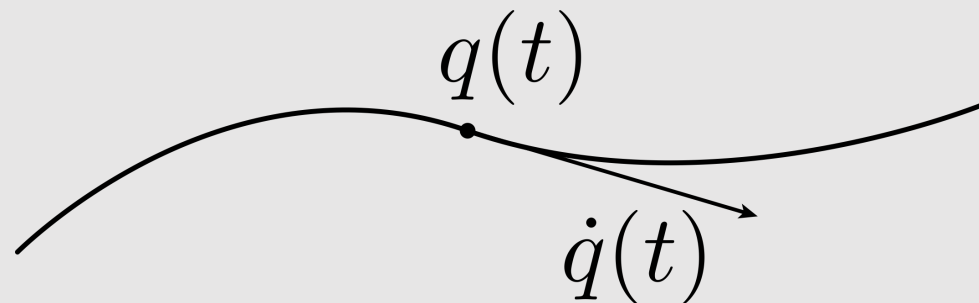
An Animation System



- Common to describe system with many moving pieces
 - Ex: a collection of billiard balls
 - Can collect into a single configuration:

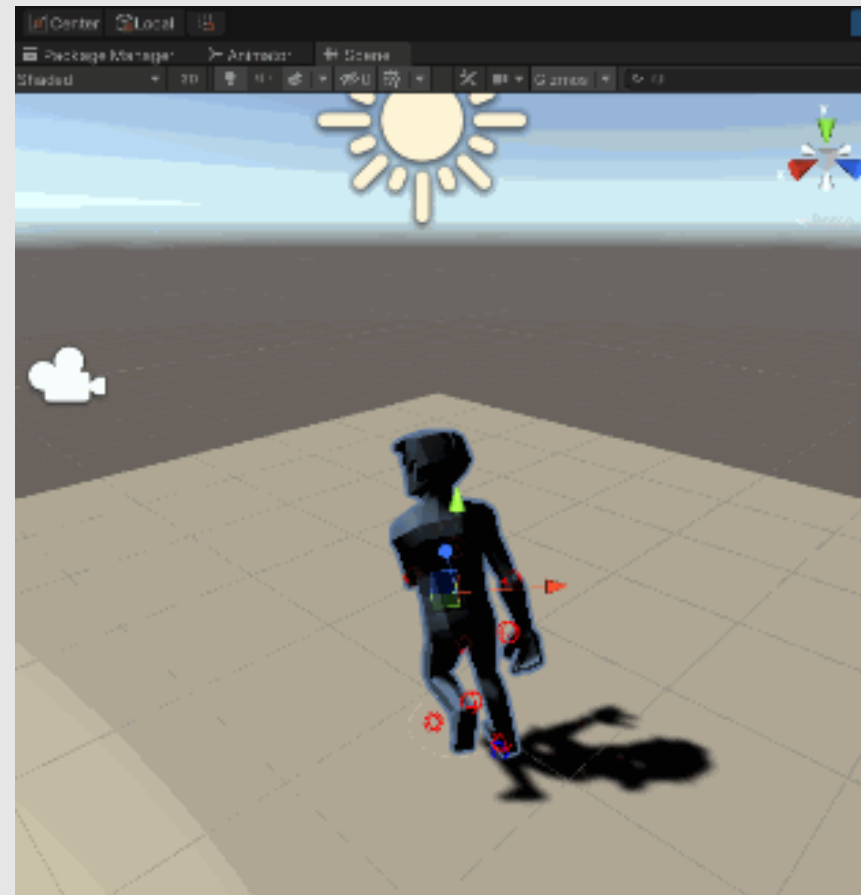
$$q = (x_0, x_1, \dots, x_n)$$

- Naturally maps to the way we actually solve equations on a computer
 - All variables stacked into a vector and handed to a solver



Character Animation

- Configuration of a character is the configuration of all their individual joints
- Keyframes save poses of characters
 - **Goal:** use splines to interpolate between poses of a character
 - Hermite splines
 - Catmull-Rom splines
 - B-splines
- **Problem:** what is an efficient, user-friendly way of setting character poses?



3D Animation in Unity (2020) Ing Jileček

Motion Capture

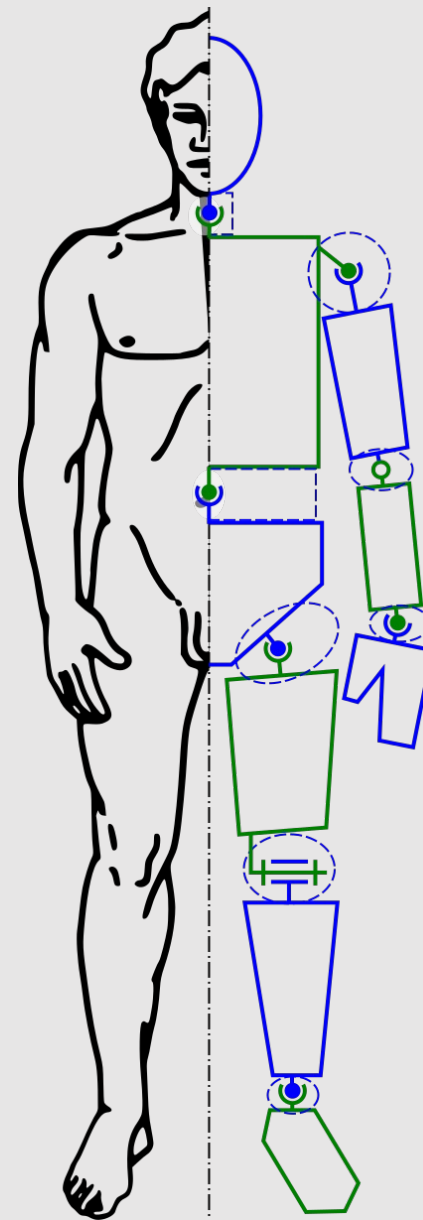
- Just take videos of real life poses
 - Map to character model
- Data can get very messy
 - Same idea as capturing a point cloud
- [+] Easy to understand
- [+] Capture real-life poses
- [-] Expensive to purchase
- [-] Very noisy data
- [-] Requires a lot of cleanup



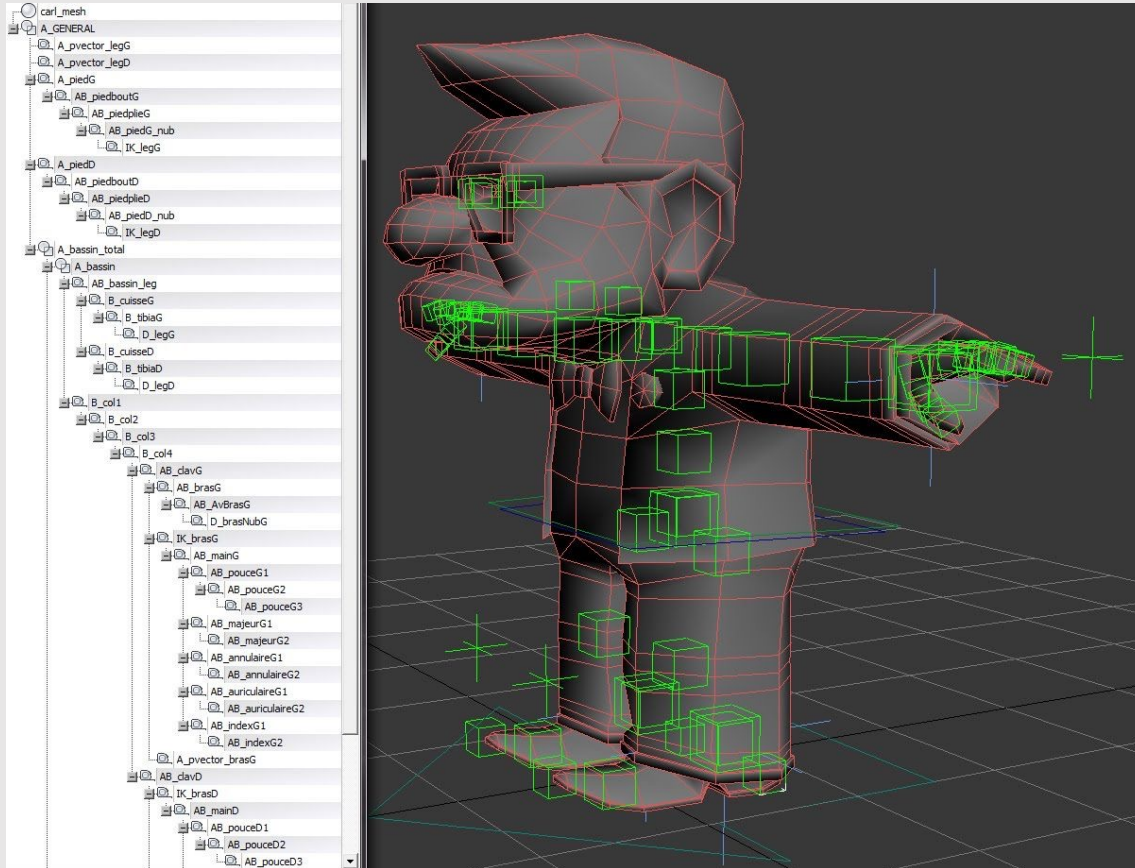
The Hobbit (2012) Peter Jackson

The Human Rig

- Many systems well-described by a kinematic chain
 - Collection of rigid bodies, connected by joints
 - Joints have various behaviors
 - Ball (shoulder)
 - Hinge (elbow)
 - Also have constraints (e.g., range of angles)
 - Human neck can't rotate around fully
 - Owl necks can!
 - Hierarchical structure (body → leg → foot)
- In animation, often called a **character rig**
 - Character rigs are **scene graphs!**



Character Rigging



Up (2009) Pixar

- Character rigging is a separate job from character modeling and character animation
 - Focuses on:
 - Optimal joint placement
 - Joint angle extent
 - Joint hierarchy
- Not all human rigs are the same!
 - Depends on character model proportions/movements



Rigging Artist

Sony Pictures Animation

Culver City, CA

via Greenhouse



Full-time



No degree mentioned

How do we animate a rig?

Forward Kinematics

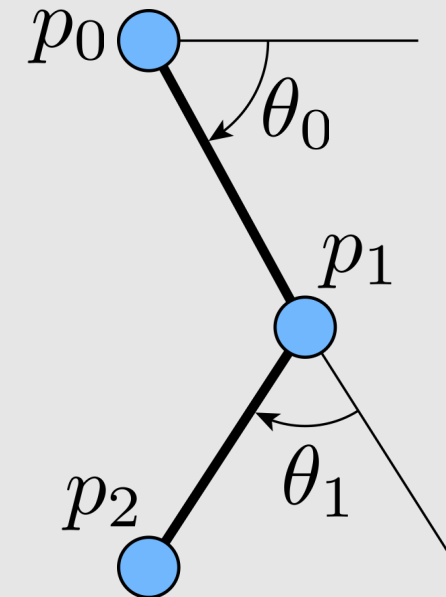
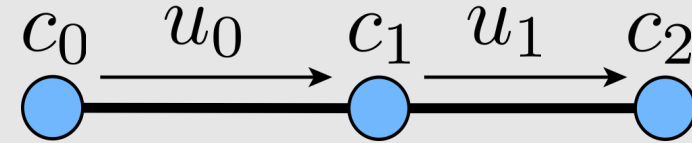
- Consider moving the hand c_2
 - Rotate shoulder (moves c_1 and c_2)
 - Then rotate elbow (moves c_2)

- New elbow position p_1 computed as:

$$p_1 = p_0 + e^{i\theta_0} u_0$$

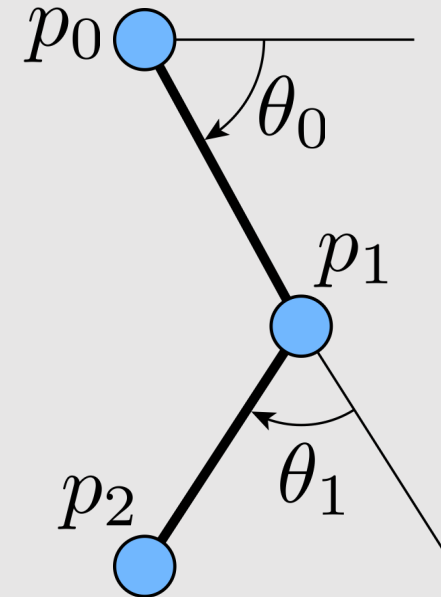
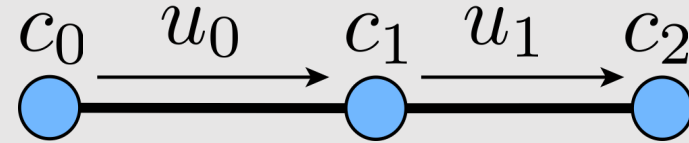
- New hand position p_2 computed as:

$$p_2 = p_0 + e^{i\theta_0} u_0 + e^{i\theta_0} e^{i\theta_1} u_1$$



Forward Kinematics

- Consider moving the hand c_2
 - Rotate shoulder (moves c_1 and c_2)
 - Then rotate elbow (moves c_2)
- Can also be written as as series of rotations and translations
- Let's sort this out on the board – what do we do first?



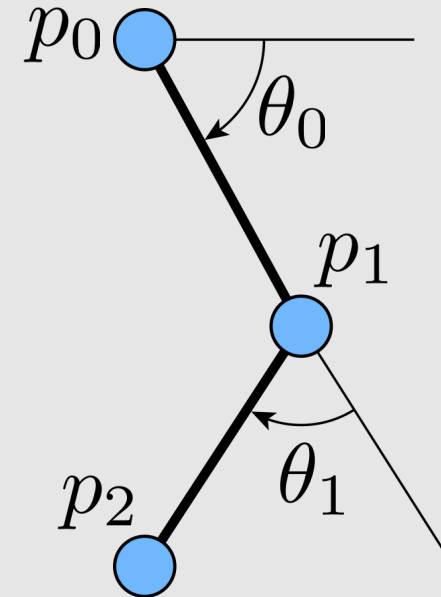
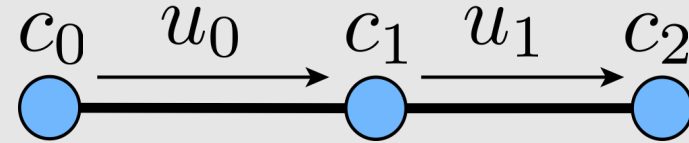
A Note About Spaces

- **World Space:** absolute coordinate space
- **Local Space:** the model's space
 - Often use the rig's center as the origin
- **Bone Space:** For a given bone i , the origin is the bone's base point and the axes are rotated by its rotations and all the parent rotations before it
 - **Bind Space:** a form of Bone Space, but no rotations, just translations
 - Think of Bind Space as the model in T-pose position with no rotations applied, just the offsets
- **Pose Space:** a form of Bone Space, with both rotations and translations applied
 - Think of it as the model that is posed with rotations

$$c_2 = T(u_1) T(u_0) c_0$$

$$p_2 = R(\theta_0 + \theta_1) T(u_1) R(\theta_0) T(u_0) p_0$$

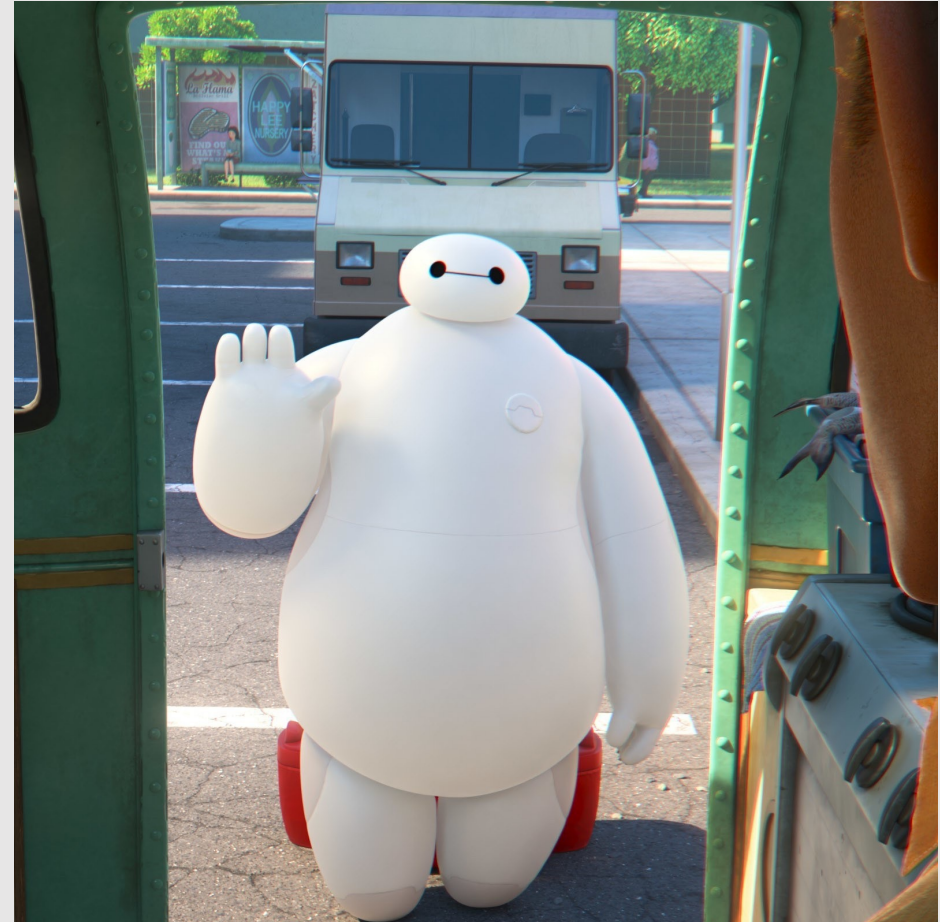
$$p_2 = R(\theta_0) T(u_0) R(\theta_1) T(u_1) p_0$$



At some point you will need to sort out the difference between global and local coordinate frames

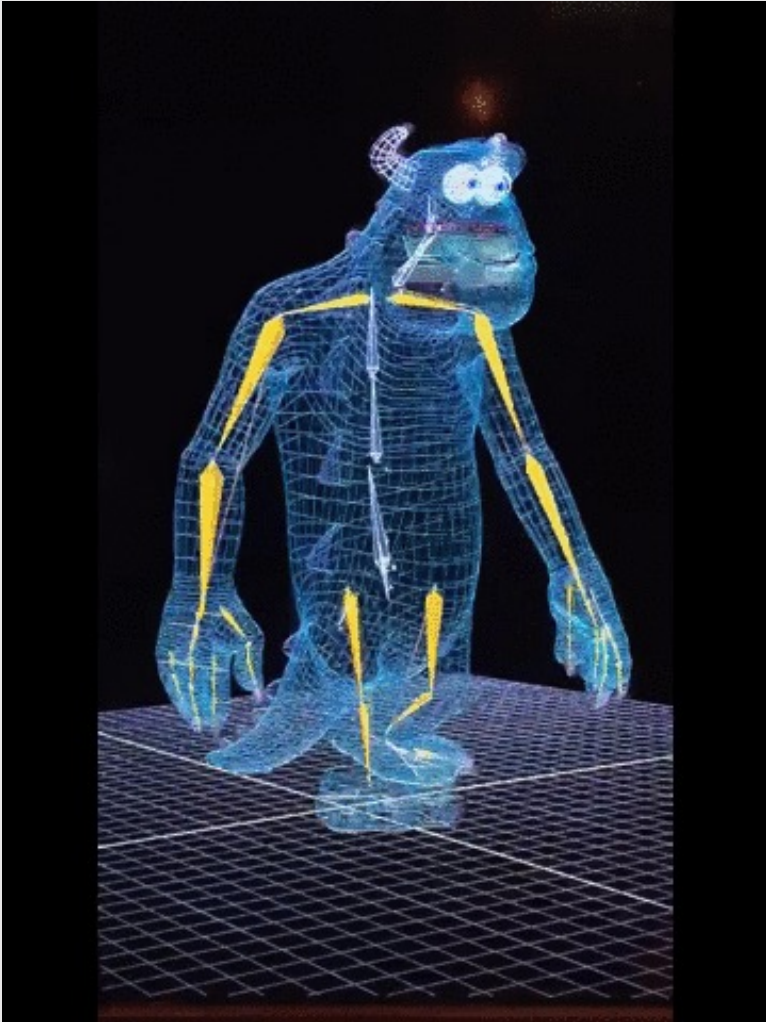
Forward Kinematics

- [+] Computationally efficient
 - [+] Easy interface to work with
 - [+] Explicit control over every joint
 - [-] Produces rigid animations
 - [-] Hard to model real-world motions
 - [-] Requires more keyframes
-
- Results often look robot-like



Big Hero 6 (2014) Disney

Linear Blend Skinning



Monster's Inc (2001) Pixar

- Vertices track with bones
 - Known as blend skinning
- For each vertex i , compute weights w_{ij} for each bone j
 - Weights are normalized for each vertex

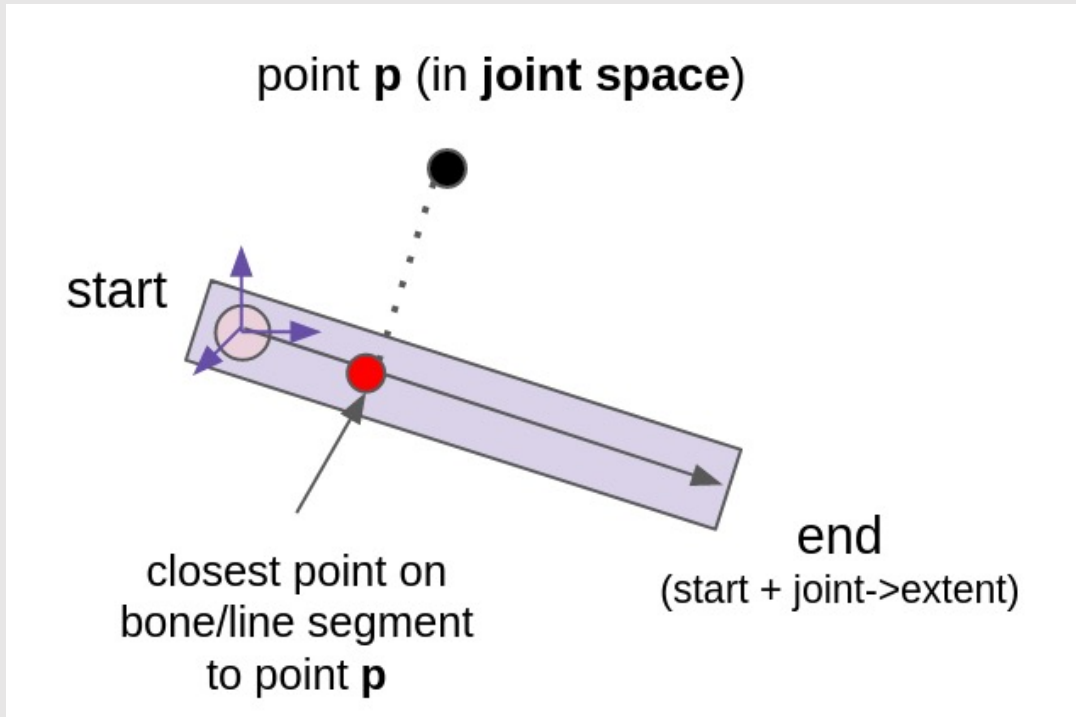
$$\sum_j w_{ij} = 1$$

- Weights average transforms of each bone to compute posed vertex position v'_i from bind vertex v_i

$$v'_i = \sum_j (w_{ij} P_j B_j^{-1}) v_i$$

- P_j is bone j 's bone-to-pose transform
- B_j is bone j 's bone-to-bind transform
 - It should type-check :)

Computing Weights



- r is the radius of the bone
- d_{ij} is the distance between v_i and its closest projection onto the bone

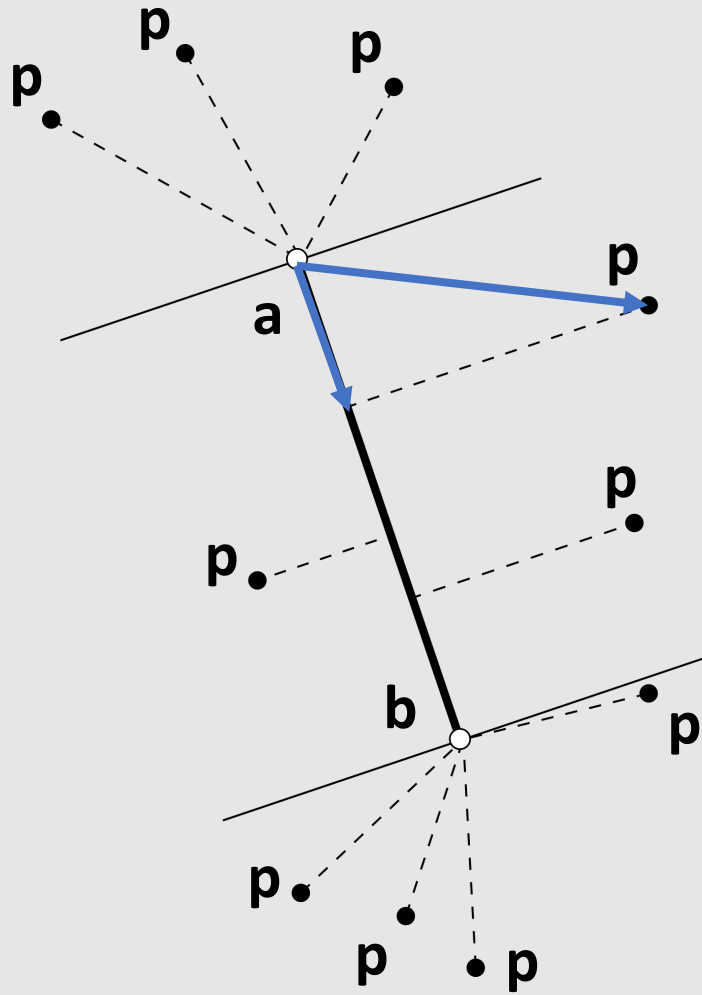
$$\hat{w}_{ij} = \frac{\max(0, r - d_{ij})}{r}$$

Why do we need r ?

- Make sure to normalize weights

$$w_{ij} = \frac{\hat{w}_{ij}}{\sum_j \hat{w}_{ij}}$$

Review: Closest Point on a Line Segment



Compute the vector \mathbf{p} from the line base \mathbf{a} along the line

$$\langle \mathbf{p} - \mathbf{a}, \mathbf{b} - \mathbf{a} \rangle$$

Normalize to get a time

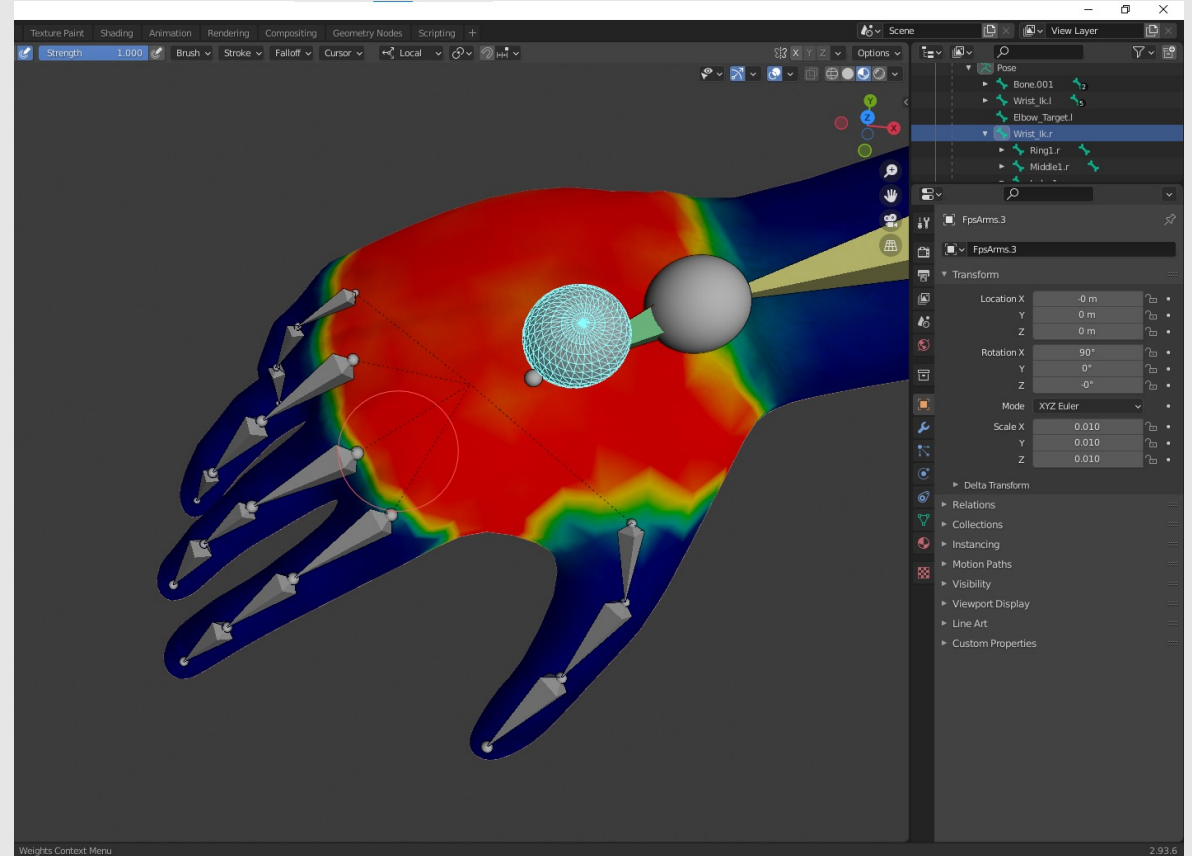
$$t = \frac{\langle \mathbf{p} - \mathbf{a}, \mathbf{b} - \mathbf{a} \rangle}{\langle \mathbf{b} - \mathbf{a}, \mathbf{b} - \mathbf{a} \rangle}$$

Clip time to range $[0,1]$ and interpolate

$$\mathbf{a} + (\mathbf{b} - \mathbf{a})t$$

Weight Painting

- Computer animation applications allow you to specify weights on your own
 - Known as **weight painting**
- UI uses color to illustrate magnitude of each vertex/bone pair
- Part of the rigging pipeline



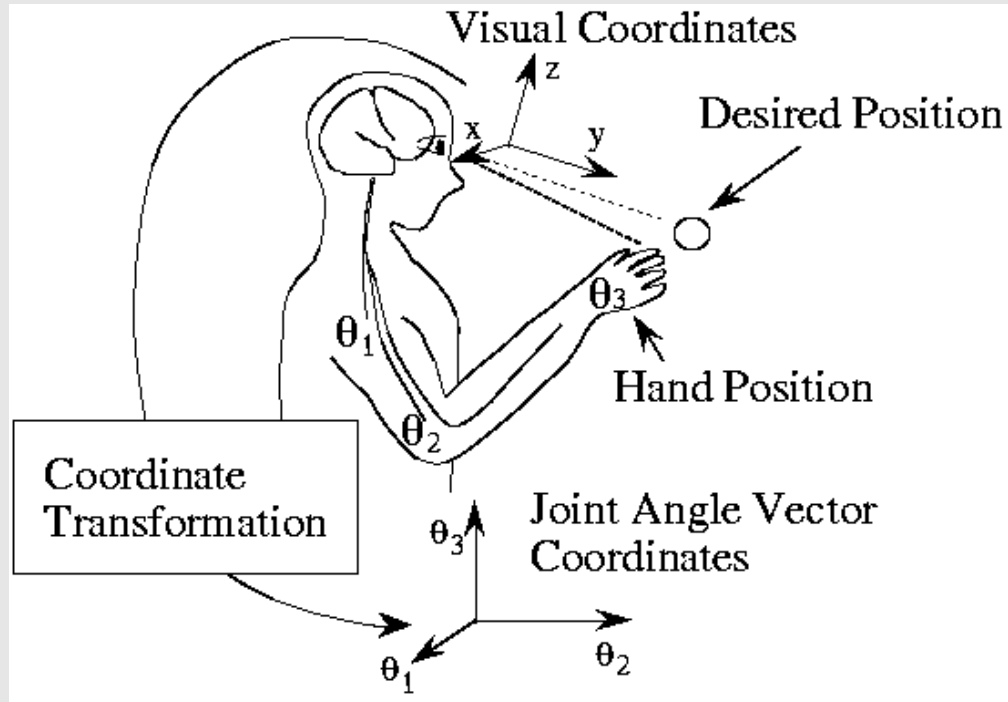
Blender (2021) Ton Roosendaal

- ~~Splines~~

- ~~Forward Kinematics~~

- Inverse Kinematics

How Humans Move



- We don't think about the movement of each individual joint
 - Instead, we think about a part of our body, and where we want it to go
 - Our body solves for the correct movements
 - **Ex:** hand moves to reach a doorknob
- **No unique solution**
 - Many ways to catch a ball
- What if our rig behaved a similar way...

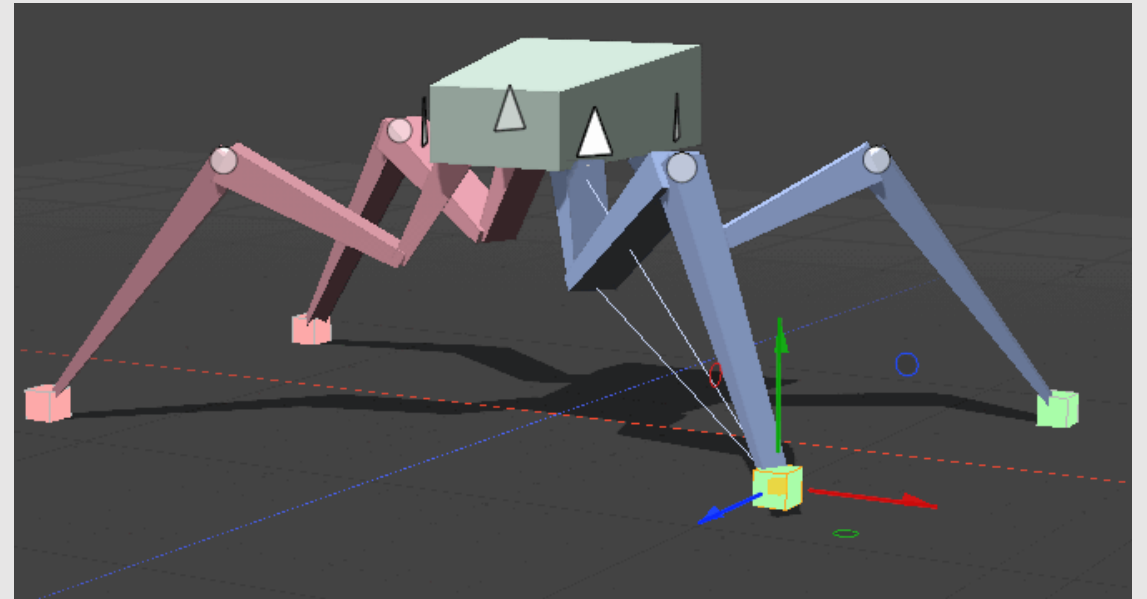
Inverse Kinematics

- Identify a bone on the rig i and a handle h that it should reach for
 - Can try to satisfy multiple targets (i, h)
- Loss function $f(q)$ for rig configuration q is:

$$f(q) = \sum_{(i,h)} \frac{1}{2} |p_i(q) - h|^2$$

- Where $p_i(q)$ is the position of the end of bone i
- **Goal:** compute the gradient $\nabla f(q)$
 - Gradient represents how changing each joint will change the loss function
 - Apply gradient descent with some timestep τ :

$$q = q - \tau \nabla f(q)$$



Foundry (2020) Foundry Hub

Inverse Kinematic Gradient

$$\frac{df}{d\theta_k^y} = \frac{d}{d\theta_k^y} \sum_{(i,h)} \frac{1}{2} |p_i(q) - h|^2$$

Take gradient with respect to function

$$\frac{df}{d\theta_k^y} = \sum_{(i,h)} (p_i(q) - h) \frac{dp_i}{d\theta_k^y}$$

Expand p_i into transformations. Each rotation in 3D is axis-aligned

$$\frac{dp_i}{d\theta_k^y} = \frac{d}{d\theta_k^y} \left[\prod_{j=0, i-1} R(\theta_j^z) R(\theta_j^y) R(\theta_j^x) T(u_j) \right] R(\theta_i^z) R(\theta_i^y) R(\theta_i^x) u_i$$

Gradient breaks down into 3 parts:

$$\frac{dp_i}{d\theta_k^y} = \underbrace{R(\theta_0^z) R(\theta_0^y) R(\theta_0^x) T(u_0) \dots R(\theta_k^z)}_{\text{[linear transformation]}} \underbrace{\frac{d}{d\theta_k^y} R(\theta_k^y)}_{\text{[derivative]}} \underbrace{R(\theta_k^x) T(u_i) \dots R(\theta_i^z) R(\theta_i^y) R(\theta_i^x) u_i}_{\text{[transformed point]}}$$

Inverse Kinematic Gradient

$$\frac{dp_i}{d\theta_k^y} = ???$$

Fun fact: by transforming the axis of rotation and base point to local coordinates, Then the derivative of the rotation $R(\theta_k^y)$ by amount θ_k^y around axis y and center r of point p becomes:

$$\frac{dp_i}{d\theta_k^y} = y \times (p - r)$$

constant for a given handle



$$p = [\text{linear transformation}] [R(\theta_k^y)] [\text{transformed point}]$$

specific to the current joint



$$r = [\text{linear transformation}'] [0,0,0]$$



$$y = ([\text{linear transformation}'] [R(\theta_k^z)]) . \text{rotate}(\theta_k^y)$$

Inverse Kinematic Gradient

- Note: all joints that come before joint k can also contribute to the movement of joint k
 - **Example:** moving your shoulder moves your hand
- Need to also compute how every joint prior to joint k affects the movement of joint k
 - Gives us a gradient for each joint in range $[0 - k]$

$$\nabla f_k^y = (p_i(q) - h) \cdot [y_k \times (p_i(q) - r_k)]$$

$$\nabla f_{k-1}^y = (p_i(q) - h) \cdot [y_{k-1} \times (p_i(q) - r_{k-1})]$$

$$\nabla f_{k-2}^y = (p_i(q) - h) \cdot [y_{k-2} \times (p_i(q) - r_{k-2})]$$

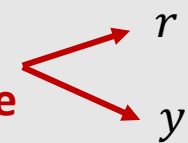
...

$$\nabla f_0^y = (p_i(q) - h) \cdot [y_0 \times (p_i(q) - r_0)]$$

**constant for a
given handle**



**specific to the
current joint**



Inverse Kinematic Gradient

- Each joint k will have its own vector gradient $\frac{df}{d\theta_k} = \left\langle \frac{df}{d\theta_k^x}, \frac{df}{d\theta_k^y}, \frac{df}{d\theta_k^z} \right\rangle$
 - Same process for computing each component, just use x_k , y_k , or z_k
- What if we have multiple target pairs (i, h) ?
 - Gradient becomes a sum!

$$\nabla f_k^y += (p_i(q) - h) \cdot [y_k \times (p_i(q) - r_k)]$$

$$\nabla f_{k-1}^y += (p_i(q) - h) \cdot [y_{k-1} \times (p_i(q) - r_{k-1})]$$

$$\nabla f_{k-2}^y += (p_i(q) - h) \cdot [y_{k-2} \times (p_i(q) - r_{k-2})]$$

...

$$\nabla f_0^y += (p_i(q) - h) \cdot [y_0 \times (p_i(q) - r_0)]$$

Inverse Kinematic Gradient

```
vec3 gradient_in_current_pose() {  
  
    for (auto &handle : handles) {  
  
        Vec3 h = handle.target;  
        Vec3 p = // TODO: compute output point  
  
        // walk up the kinematic chain  
        for (BoneIndex b = handle.bone; b < bones.size(); b = bones[b].parent) {  
            Bone const &bone = bones[b];  
            Mat4 xf = // TODO: compute [linear transform']  
  
            Vec3 r = xf * Vec3{0.0f, 0.0f, 0.0f};  
  
            Vec3 x = // TODO: compute bone's x-axis in local space  
            Vec3 y = // TODO: compute bone's y-axis in local space  
            Vec3 z = // TODO: compute bone's z-axis in local space  
  
            gradient[b].x += dot(cross(x, p - r), p - h);  
            gradient[b].y += dot(cross(y, p - r), p - h);  
            gradient[b].z += dot(cross(z, p - r), p - h);  
        }  
    }  
}
```

Inverse Kinematic Gradient

- How do we apply the gradient?
 - Iterate through each joint j and apply ∇f_j
 - Make sure to clear all gradients after each step!

$$\theta_j = \theta_j - \tau \nabla f_j$$

- Recompute the loss function

$$f(q) = \sum_{(i,h)} \frac{1}{2} |p_i(q) - h|^2$$

- If loss is lower than some threshold, terminate
 - Otherwise continue until max steps exceeded

